

Effective with all cases filed on or after February 1, 2021, the Trustee will require all plans to use the Preferred Part 8 Language which became effective on May 1, 2017

Tax Return and Refund Language [for non-prorated tax refunds]

On or before April 20th of the year following the filing of the case and each year thereafter, the Debtor(s) shall submit a copy of the prior year's filed federal tax return to the Chapter 13 Trustee. The Debtor(s) shall tender the amount of any tax refund received while the case is pending in excess of \$1,200.00 to the Trustee. The tax refunds shall be treated as additional payments into the plan and must be submitted within 7 (seven) days of receipt of each such refunds by the Debtor(s).

Tax Return Language [for taxes refunds prorated on the filed Schedule I]

On or before April 20th of the year following the filing of the case and each year thereafter, the Debtor(s) shall submit a copy of the prior year's filed federal tax return to the Chapter 13 Trustee.